

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

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|------------------------------------------------------|---------------|
| OMB APPROVAL | |
| OMB Number: | 3235-0101 |
| Expires: | July 31, 2023 |
| Estimated average burden hours per response | 1.00 |
| SEC USE ONLY | |
| DOCUMENT SEQUENCE NO. | |
| CUSIP NUMBER | |

ATTENTION: Transmit for filing 3 copies of this form concurrently with either placing an order with a broker to execute sale or executing a sale directly with a marker maker.

| | | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|--------------------------------------------------|-------------------------------------------------------------------------------------|------------------|---------------------------|
| 1(a) NAME OF ISSUER (Please type or print) U.S. WELL SERVICES, INC. | | (b) IRS INDENT. NO. 81-1847117 | (c) S.E.C. FILE No. 001-38025 | WORK LOCATION | |
| 1(d) ADDRESS OF ISSUER 1360 Post Oak Boulevard, Suite 1800, Houston, Texas 77056 | STREET | CITY | STATE | ZIP CODE | (e) TELEPHONE NO. |
| 2(a) NAME OF PERSON FOR WHOSE ACCOUNT THE SECURITIES ARE TO BE SOLD BEAL FINANCIAL CORP. D. ANDREW BEAL CXA-10 CORPORATION DBA CSG INVESTMENT FINANCE, INC. (1) | | (b) RELATIONSHIP TO ISSUER Shareholder | (c) ADDRESS STREET CITY STATE ZIP CODE 6000 Legacy Drive, Plano, Texas 75204 | | |

INSTRUCTION: The person filing this notice should contact the issuer to obtain the I.R.S. Identification Number and the S.E.C. File Number.

| 3(a) Title of the Class of Securities To Be Sold | 3(b) Name and Address of Each Broker Through Whom the Securities are to be Offered or Each Market Maker who is Acquiring the Securities | SEC USE ONLY | (c) Number of Shares or Other Units To Be Sold (See instr. 3(c)) | (d) Aggregate Market Value (See instr. 3(d)) | (e) Number of Shares or Other Units Outstanding (See instr. 3(e)) | (f) Appropriate Date of Sale (See instr. 3(f)) (MO. DAY YR.) | (g) Name of Each Securities Exchange (See instr. 3(g)) |
|--------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------|
| | | Broker-Dealer File Number | | | | | |
| Class A Common Stock | INTERACTIVE BROKERS LLC ONE PICKWICK PLAZA GREENWICH, CT 06830 UNITED STATES | | 2,000,000 | \$1,500,000 | 93,377,516 (2) | August 30, 2021 | NASDAQ |
| | | | | | | | |
| | | | | | | | |

INSTRUCTION:

- Name of Issuer
 - Issuer's I.R.S. Identification Number
 - Issuer's S.E.C. file number, if any
 - Issuer's address, including zip code
 - Issuer's telephone number, including area code
- Name of person for whose account the securities are to be sold
 - Such person's relationship to the Issuer (e.g., officer, director, 10% stockholder or member of immediate family of any of the foregoing)
 - Such person's address, including zip code
- Title of the class of securities to be sold
 - Name and address of each broker through whom the securities are intended to be sold
 - Number of shares or other units to be sold (if debt securities, give the aggregate face amount)
 - Aggregate market value of the securities to be sold as of a specified date within 10 days prior to the filing of the notice
 - Number of shares or other units of the class outstanding, or if debt securities the face amount thereof outstanding, as shown by the most recent report or statement published by the issuer
 - Approximate date on which the securities are to be sold
 - Name of each securities exchange, if any, on which the securities are intended to be sold

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1147 (08-07)

TABLE I – SECURITIES TO BE SOLD

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

| Title of the Class | Date you Acquired | Nature of Acquisition Transaction | Name of Person from Whom Acquired (If gift, also give date donor acquired) | Amount of Securities Acquired | Date of Payment | Nature of Payment |
|----------------------|-------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------|-----------------|-------------------|
| Class A Common Stock | March 31, 2020 | Consideration for Second Amendment to Senior Secured Term Loan of U.S. Well Services, LLC | Issuer | 8,588,922 shares of Class A Common Stock (3)(4) | N/A | N/A |

INSTRUCTION:

If the securities were purchased and full payment therefore was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

TABLE II – SECURITIES SOLD DURING THE PAST 3 MONTHS

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

| Name and Address of Seller | Title of Securities Sold | Date of Sale | Amount of Securities Sold | Gross Proceeds |
|---------------------------------------------------------------------------------------------------|--------------------------------------------------|--------------|---------------------------|----------------|
| CXA-10 CORPORATION DBA CSG INVESTMENT FINANCE, INC. 6000 LEGACY DRIVE PLANO, TEXAS 75024 | U.S. WELL SERVICES, INC. Class A Common Stock | 8/17/2021 | 3,600 | \$2,809 |
| | | 8/23/2021 | 30,832 | \$23,139 |
| | | 8/24/2021 | 182,831 | \$142,665 |
| | | 8/25/2021 | 500,000 | \$377,608 |
| | | 8/26/2021 | 41,525 | \$31,347 |
| | | 8/27/2021 | 241,212 | \$184,062 |

REMARKS:

- (1) This Form 144 is jointly filed by Beal Financial Corporation ("BFC"), D. Andrew Beal and CXA-10 Corporation dba CSG Investment Finance, Inc. ("CXA"). D. Andrew Beal controls BFC through ownership of 100% of the common stock of BFC. Therefore, each of D. Andrew Beal and BFC may be deemed to have indirect beneficial ownership of the securities of U.S. Well Services, Inc. directly held by LNV Corporation ("LNV"), LPP Mortgage, Inc. ("LPP"), and CXA. Each of BFC and D. Andrew Beal disclaims beneficial ownership of the securities of U.S. Well Services Inc. reported herein except to the extent of such person's respective pecuniary interest therein.
- (2) This amount is calculated based on 93,377,516 shares of Class A Common Stock issued and outstanding as of July 30, 2021 as represented by the Issuer in the Form 10-Q, filed by the Issuer with the Securities and Exchange Commission on August 12, 2021.
- (3) CXA holds 4,529,622 shares of Class A Common Stock.
- (4) This amount assumes conversion of all of LNV's and LPP's Series B Preferred Stock into 4,059,300 shares of Class A Common Stock as of August 27, 2021. Holders of Series B Preferred Stock are entitled to voting rights as set forth in the Certificate of Designations of the Series B Preferred Stock.

INSTRUCTIONS:

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed.

August 30, 2021
Date of Notice

/s/ Jacob Cherner, as Authorized Signatory of Beal Financial Corporation
(Signature)

/s/ Jacob Cherner, as Authorized Signatory of CXA-10 Corporation dba CSG Investment Finance, Inc.
(Signature)

/s/ Jacob Cherner, for D. Andrew Beal pursuant to a Power of Attorney granted on May 27, 2020
(Signature)

This notice shall be signed by the person for whose account the securities are to be sold. At least one copy of the notice shall be manually signed.

Any copies not manually signed shall bear typed or printed signatures

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)